**Project Name:**

**Promoted by:**

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|  |

**Project Location:**

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**A brief description about the project:**

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**Current Project Status:**

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| --- |
|  |

**About the promoter, their history and background:**

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**Promoter Advantages (Please elaborate)**

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**Principal Owners (Must account for 100% of the ownership of the business)**

|  |  |  |  |
| --- | --- | --- | --- |
| **FULL LEGAL NAME** | **TITLE** | **% OWNERSHIP** | **ACTIVE IN COMPANY?** |
|  |  |  |  |
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**Advantages/ highlights of the project (Please elaborate)**

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**Why this project is unique and low risk opportunity?**

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**Total timeframe required to complete the project- including all phases**

|  |  |  |  |
| --- | --- | --- | --- |
| **PHASES** | **DESCRIPTION** | **NO OF MONTHS** | **FUNDING REQUIRED IN $ M** |
| Phase 1 |  |  |  |
| Phase 2 |  |  |  |
| Phase 3 |  |  |  |
| Phase 4 |  |  |  |
| Phase 5 |  |  |  |
| **TOTAL TIME (IN MONTHS)/ FUNDING REQUIRED** |  |  |

**Total Cost of the project (in US$ M):**

|  |
| --- |
|  |

**Total funding required (in US$M):**

|  |  |  |
| --- | --- | --- |
| **DEBT** | **EQUITY** | **TOTAL** |
|  |  |  |

**Means of Finance**

|  |  |  |  |
| --- | --- | --- | --- |
| **SL NO** | **PARTICULARS** | **US$ MILLION** | **% CAPITAL** |
| 1 | EQUITY CAPITAL (BREAK UP GIVEN BELOW) |  | % |
| 3 | DEBT FUNDING/ TERM LOAN |  | % |
| 4 | DEPOSITS & ADVANCES |  | % |
| 5 | GRANTS/ SUBSIDIES |  | % |
| 5 | OTHERS |  | % |
|  | **TOTAL** |  | **100%** |

**Description of use of funds:**

|  |  |  |
| --- | --- | --- |
| **SL NO** | **PARTICULARS** | **US$ MILLION** |
| 1 | COST OF LAND |  |
| 2 | LAND IMPROVEMENTS |  |
| 3 | BUILDINGS AND FIXTURES |  |
| 4 | PLANT AND MACHINERY |  |
| 5 | CIVIL WORKS |  |
| 6 | PRELIMINARIES, PERMITS, APPROVALS ETC. |  |
| 7 | WORKING CAPITAL |  |
| 8 | INTEREST RESERVE (TILL THE GENERATION OF REVENUE) |  |
| 9 | CONTINGENCY |  |
| 10 | INSURANCE CHARGES |  |
| 11 | LEGAL, PROFESSIONAL CHARGES |  |
| 12 | FEASIBILITY STUDY AND CONSULTANCY CHARGES |  |
| 13 |  |  |
| 14 |  |  |
| 15 |  |  |
|  | **TOTAL** |  |

**Proposed Capital Structure- Equity**

|  |  |  |  |
| --- | --- | --- | --- |
| **SL NO** | **PARTICULARS** | **US$ MILLION** | **% SHARE** |
| 1 | PROMOTER CAPITAL- EQUITY |  | % |
| 2 | INVESTOR CAPITAL- EQUITY (OFFER) |  | % |
| 3 | OTHER EQUITY HOLDERS |  | % |
|  | **TOTAL** |  | **100%** |

**Debt funding repayment plan**

|  |  |
| --- | --- |
| **PARTICULARS** |  |
| Amount of Debt funding/ Term Loan required | US$  |
| Required term in months |  |
| Desired rate of interest per annum | % |
| Repayment Mode (Monthly/ Quarterly/ HY/ Yearly) |  |
| Grace Period (Repayment Holiday) (normally construction period) |  |
| Interest serving during grace period (Monthly/ Quarterly/ HY/ Yearly) |  |

**Details of collateral securities, its nature, ownership, valuation, marketability etc**

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**Details of any other securities/ guarantees on the project**

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**What will be the post completion fair market value of the asset/ project? Give details**

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**Exit strategy/ payoff plan in case of equity investment**

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**Phase wise stage wise fund utilization schedule/ drawdown schedule**

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| --- | --- | --- | --- |
| **Phase No** | **Timing of fund requirement** | **Description of capital and revenue expenditure** | **Amount of funding US$M** |
| Phase 1 | Initial disbursement |  |  |
| Phase 1 | Within \_\_\_ months |  |  |
| Phase 1 | Within \_\_\_ months |  |  |
| Phase 2 | Within \_\_\_ months |  |  |
| Phase 2 | Within \_\_\_ months |  |  |
| Phase 2 | Within \_\_\_ months |  |  |

**Details of investments already made by the Principals for the project and its allocation. Give specifics.**

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**What will be the hard equity contribution by the Principals? (Including already invested)**

|  |
| --- |
| $ |

**Any other assets contributed/ to be contributed by the Principals? Give details**

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**Loans involving purchase of Real Estate assets**

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| Details of Real Estate assets going to purchase for the project with value |  |
| Location of the asset |  |
| Are you under contract to purchase?  |  |
| Amount of Earnest Money/Deposit: | $ |
| Has an Appraisal been done? |  |
| Appraised Value: | $ |
| Date of Appraisal: |  |
| Appraisal done by? |  |
| How the property is currently zoned? |  |
| Is the property fully entitled? |  |
| Access to basic infrastructure facilities |  |

**Status of regulatory/ mandatory approvals required for the project and its current status**

|  |  |  |  |
| --- | --- | --- | --- |
| **APPROVAL TYPE** | **APPROVING AUTHORITY** | **OBTAINED OR NOT?** | **IF NOT, GIVE REASONS AND PLAN TO OBTAIN** |
|  |  |  |  |
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**Briefly describe the technical feasibilities and technological advantages of the project**

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**Any off-take contracts/ PPAs/ Purchase Orders etc. Briefly describe about the off-taker, length of contract, value commitment, other terms and conditions, etc.**

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**Describe about the market opportunities/ feasibilities/ market research studies about the project/ product**

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**Briefly explain the Competitive Advantages, USP’s, Features and Benefits of the project/ product**

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**Describe the barriers to competitive entry**

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**Size of your potential market, potential customer segments, base and market share plan**

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**DETAILED FINANCIAL PROJECTIONS**

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| --- | --- |
| **PARTICULARS** | **AMOUNT IN US$ MILLION** |
| **YEAR 1** | **YEAR 2** | **YEAR 3** | **YEAR 4** | **YEAR 5** |
| TURNOVER |  |  |  |  |  |
| OPERATING PROFIT |  |  |  |  |  |
| EBITDA |  |  |  |  |  |
| PAT |  |  |  |  |  |
| TOTAL CASH PROFIT |  |  |  |  |  |
| NET WORTH |  |  |  |  |  |
| TOTAL CAPITAL EMPLOYED |  |  |  |  |  |
| TOTAL DEBTS |  |  |  |  |  |
| NET CASH FLOW |  |  |  |  |  |
| CUMULATIVE CASH POSITION |  |  |  |  |  |

**ANALYSIS OF FINANCIAL PROJECTIONS (RATIO ANALYSIS)**

|  |  |
| --- | --- |
| **PARTICULARS** |  |
| NET PRESENT VALUE (NPV) (IN $ MILLIONS) |  |
| INTERNAL RATE OF RETURN (IRR) IN % |  |
| AVERAGE PAYBACK PERIOD (IN YEARS & MONTHS) |  |

|  |  |
| --- | --- |
| **PARTICULARS** | **RATIOS**  |
| **YEAR 1** | **YEAR 2** | **YEAR 3** | **YEAR 4** | **YEAR 5** |
| OPERATING PROFIT RATIO (IN %) |  |  |  |  |  |
| EBITDA TO TURNOVER (IN %) |  |  |  |  |  |
| PAT TO TURNOVER (IN %) |  |  |  |  |  |
| RETURN ON EQUITY (IN %) |  |  |  |  |  |
| RETURN ON CAPITAL EMPLOYED (ROI) |  |  |  |  |  |
| DEBT EQUITY RATIO | 2:1 |  |  |  |  |
| CURRENT RATIO |  |  |  |  |  |
| TIME TO BREAK EVEN (IN MONTHS) |  |  |  |  |  |
| BREAK EVEN SALES IN % |  |  |  |  |  |
| MARGIN OF SAFETY IN % |  |  |  |  |  |

**Why this project is attractive for investors in terms of Good Return, Low Risk, consistency, Market capitalization, Growth prospects, etc.**

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**Briefly describe the rationale of the investment idea**

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**What are the key risk factors and explain**

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ATTACHMENTS ALONG WITH THIS SUMMARY

|  |  |
| --- | --- |
| **PARTICULARS** | **YES/ NO** |
| EXECUTIVE SUMMARY |  |
| FINANCIAL PROJECTIONS |  |
| FEASIBILITY STUDY REPORT |  |
| INVESTOR SLIDES |  |
| PROMOTER CVs |  |
| BUSINESS PLAN |  |